

S&P 500 VALUATION RATIOS REPORT

*A Data-Driven Analysis of Valuation,
Profitability, and Balance-Sheet Strength*

October 16, 2025



EQUITY RISK SCIENCES

America's Independent Stock Risk Rating Agency™

EQUITY RISK SCIENCES (ERS) is a data science and AI company dedicated to helping registered investment advisors and financial institutions manage risk, reduce losses, improve results, and meet their fiduciary and compliance obligations. Our mission is to make investing safer, more transparent, and more accountable through evidence-based measurement of financial risk and valuation.

This report provides a clear, organized view of the S&P 500, listing each company's stock price, market capitalization, and seven key financial ratios in a concise, printable format. Advisors can use it as a daily reference to compare and monitor companies on metrics that matter most—without the clutter or bias of traditional financial commentary. The same data is available online at www.ERS.ai/sp-500/, updated daily, where users can sort and filter all 500 companies by any of the seven metrics.

In addition to raw data, ERS provides three proprietary screening formulas built from decades of statistical research.

- **Safety Formula:** identifies companies with the lowest measurable financial and valuation risk.
- **Income Stability Formula:** highlights those with the most reliable and sustainable cash flows.
- **Growth-at-Value Formula:** isolates firms offering the most attractive balance of growth potential and valuation discipline.

All formulas and metrics are fully transparent and disclosed to subscribers. Advisors can apply these tools to the S&P 500 or their own portfolios to demonstrate prudent, data-driven oversight.

ERS exists to prevent avoidable losses, strengthen advisor credibility, and help fiduciaries act with measurable thoroughness and care. This complimentary 30-day resource offers a glimpse into how data science and disciplined risk analytics can transform portfolio management—turning information into insight, and insight into protection.

S&P 500 Median* Ratios

Median P/S	Median P/E	Median Price to Tan. Eq.	Median Price to FCF	Median Debt to Rev.	Median Debt to Tan. Eq.	Median 5-Yr Annual. Rev. Growth
3.1	25.2	5.5	23.3	1.1	2.7	8%

**Medians exclude negative values*

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Symbol	Name	Price	Market Cap (\$ million)	P/S	P/E	Price to Tan. Eq.	Price to FCF	Debt to Rev.	Debt to Tan. Eq.	5-Yr. Annual Rev. Gr.
MMM	3M Co.	\$153.47	\$81,743	3.4	21.3	-24.7		1.4	-10.2	-5%
AOS	A. O. Smith	\$69.21	\$9,698	2.6	19.3	12.8	20.3	0.4	1.8	6%
ABT	Abbott Laborato.	\$129.45	\$225,302	5.2	16.2	10.9	33.4	0.0		6%
ABBV	AbbVie,	\$226.22	\$399,631	6.9	107.7	-4.3	22.0	2.4	-1.5	7%
ACN	Accenture Plc	\$239.71	\$148,653	2.2	19.7	23.8	13.9	0.5	5.3	9%
ADBE	Adobe,	\$330.63	\$138,402	6.2	20.6	-84.0	15.2	0.7	-10.3	13%
AMD	Advanced Micro .	\$238.60	\$387,211	13.2	137.3	23.1	96.3	0.5	0.9	28%
AFL	Aflac,	\$109.81	\$58,730	3.8	24.8	2.2	23.3	6.1	3.6	-6%
A	Agilent Technol.	\$139.65	\$39,591	5.9	32.7	27.8	36.7	0.9	4.1	5%
APD	Air Products & .	\$257.41	\$57,288	4.8	37.0	4.0		2.0	1.7	6%
ABNB	Airbnb,	\$124.26	\$76,076	6.8	30.0	10.9	18.4	1.7	2.7	26%
AKAM	Akamai Technolo.	\$73.67	\$10,563	2.7	26.1	17.0	16.3	1.5	9.8	6%
ALB	Albemarle	\$98.16	\$11,552	2.3		1.9		1.4	1.1	9%
ARE	Alexandria Real.	\$76.21	\$13,011	4.2		0.8	9.2	5.1	0.9	11%
ALGN	Align Technolog.	\$128.43	\$9,309	2.4	21.7	2.8	15.0	0.6	0.7	12%
ALLE	Allegion Plc	\$177.28	\$15,219	4.0	24.6	-39.7	22.5	0.8	-8.2	7%
LNT	Alliant Energy	\$68.63	\$17,642	4.3	21.2	2.5		4.0	2.3	4%
GOOGL	Alphabet,	\$251.03	\$3,035,957	8.3	26.7	9.2	46.3	0.4	0.4	17%
MO	Altria Group,	\$64.87	\$108,975	5.4	12.5	-4.9	12.6	1.8	-1.6	0%
AMZN	Amazon.com,	\$215.57	\$2,299,035	3.5	32.9	7.4	172.3	0.5	1.1	14%
AMCR	Amcort Plc	\$8.05	\$18,554	0.9	22.3	-2.7	16.0	1.7	-3.6	4%
AEE	Ameren	\$105.39	\$28,498	3.4	23.1	2.4		4.1	2.9	8%
AEP	American Electr.	\$118.53	\$63,389	3.0	17.4	2.1		3.7	2.6	7%
AXP	American Expres.	\$330.66	\$230,100	3.0	23.2	7.1	21.0	3.4	8.1	14%
AIG	American Intern.	\$81.26	\$45,018	1.8	15.1	1.2	15.8	3.1	2.2	-10%
AMT	American Tower	\$190.03	\$88,982	8.7	69.0	-3.8	23.8	5.2	-2.3	6%
AWK	American Water .	\$142.53	\$27,807	5.6	25.7	2.9		4.7	2.4	6%
AMP	Ameriprise Fina.	\$481.27	\$45,370	2.7	15.0	13.2	6.0	9.8	52.1	9%
AME	AMETEK,	\$185.78	\$42,907	6.2	30.0	-198.9	25.6	0.7	-22.6	8%
AMGN	Amgen,	\$297.32	\$160,066	4.6	24.3	-4.5	15.2	2.3	-2.2	7%
APH	Amphenol	\$125.60	\$153,348	8.5	50.1	-1263.2	56.5	0.7	-115.9	18%
ADI	Analog Devices,	\$238.15	\$117,159	11.4	60.6	-92.8	32.2	1.4	-11.2	13%
AON	Aon Plc	\$355.80	\$76,720	4.6	29.8	-5.1	26.6	2.7	-3.1	9%
APA	APA	\$23.24	\$8,315	0.8	7.8	1.4	5.4	1.1	1.9	16%
APO	Apollo Global M.	\$127.70	\$73,048	2.9	24.1	13.0	15.5	14.9	68.8	59%
AAPL	Apple,	\$249.34	\$3,700,303	9.2	37.9	56.2	39.1	0.7	4.0	8%
AMAT	Applied Materia.	\$227.58	\$181,300	6.5	27.1	11.7	31.9	0.5	0.9	12%
APP	Applovin	\$602.30	\$203,728	39.2	89.5	-248.3	73.1	0.9	-5.8	34%
APTV	Aptiv Plc	\$83.64	\$18,213	1.0	19.1	7.8	11.7	0.7	6.0	10%
ACGL	Arch Capital Gr.	\$89.57	\$33,429	1.8	9.3	1.6	5.6	2.3	2.1	19%
ADM	Archer-Daniels-.	\$63.38	\$30,452	0.4	27.9	2.0	7.5	0.4	1.9	6%
ANET	Arista Networks.	\$143.38	\$180,209	23.1	56.4	17.7	46.1	0.7	0.6	29%
AJG	Arthur J. Galla.	\$296.16	\$75,924	5.8	44.6	18.3	36.6	4.6	13.7	13%
AIZ	Assurant,	\$214.85	\$10,841	0.9	15.6	4.6	11.5	1.8	9.7	5%
T	AT&T,	\$26.07	\$186,411	1.5	14.9	-2.0	9.6	2.3	-3.1	-6%
ATO	Atmos Energy	\$179.19	\$28,764	6.2	24.7	2.3		3.1	1.1	10%
ADSK	Autodesk,	\$305.08	\$64,982	10.0	63.3	-31.2	35.7	1.2	-3.9	13%
ADP	Automatic Data .	\$284.21	\$115,117	5.6	28.5	87.8	26.4	2.3	36.0	7%
AZO	AutoZone,	\$4,027.03	\$67,110	3.7	27.8	-19656		1.1	-6.3	8%
AVB	AvalonBay Commu.	\$184.00	\$26,198	8.7	22.6	2.2	18.8	3.2	0.8	5%

Symbol	Name	Price	Market Cap (\$ million)	P/S	P/E	Price to Tan. Eq.	Price to FCF	Debt to Rev.	Debt to Tan. Eq.	5-Yr. Annual. Rev. Gr.
AVY	Avery Dennison	\$159.58	\$12,444	1.5	17.9	-22.9	21.1	0.7	-11.7	5%
AXON	Axon Enterprise.	\$644.99	\$50,635	21.8	159.4	28.0	294.8	1.5	1.9	31%
BKR	Baker Hughes Co.	\$44.47	\$43,842	1.6	14.5	5.5	20.5	0.8	2.6	5%
BALL	Ball	\$47.55	\$12,941	1.1	22.2	-56.0	36.8	1.1	-57.7	2%
BAC	Bank of America	\$52.28	\$387,235	2.1	15.3	1.9	18.2	15.9	14.8	13%
BAX	Baxter Internat.	\$22.75	\$11,685	1.1		-3.9	34.3	1.3	-4.5	-1%
BDX	Becton, Dickinson.	\$186.77	\$53,533	2.5	33.6	-4.9	21.2	1.4	-2.7	5%
BRK.B	Berkshire Hatha.	\$496.39	\$1,070,879	2.9	17.0	2.0	130.2	1.3	0.9	8%
BBY	Best Buy Co.,	\$78.41	\$16,474	0.4	21.6	9.4	12.4	0.3	7.2	-1%
BIIB	Biogen,	\$143.66	\$21,063	2.2	13.7	12.6	11.4	1.1	6.4	-6%
TECH	Bio-Techne	\$59.58	\$9,276	7.8	131.4	16.2	36.9	0.5	1.1	10%
BLK	BlackRock,	\$1,202.59	\$186,522	8.0	30.9	-215.9		0.0		8%
BX	Blackstone,	\$163.91	\$127,949	9.8	44.2	20.3	62.6	1.9	3.8	18%
XYZ	Block,	\$76.13	\$46,408	2.0	16.3	5.2	45.4	0.6	1.6	26%
BKNG	Booking Holding.	\$5,080.86	\$164,670	6.8	35.3	-15.2	18.3	1.5	-3.5	23%
BSX	Boston Scientif.	\$97.71	\$144,782	7.9	58.2	-49.6	41.8	1.0	-6.5	13%
BMJ	Bristol Myers S.	\$43.61	\$88,765	1.9	17.6	-3.5	6.1	1.6	-3.0	4%
AVGO	Broadcom	\$351.33	\$1,659,108	28.4	89.8	-28.2	68.2	1.5	-1.6	21%
BR	Broadridge Fina.	\$231.49	\$27,019	4.0	32.6	-12.1	25.9	0.9	-2.6	8%
BRO	Brown & Brown,	\$93.97	\$30,995	5.3	27.1	22.7	21.3	2.8	10.3	15%
BF.B	Brown-Forman	\$27.16	\$12,840	3.3	15.2	9.1	22.0	1.1	3.0	3%
BLDR	Builders FirstS.	\$126.29	\$13,961	0.9	19.2	-13.0	12.2	0.5	-6.8	15%
BG	Bunge Global SA	\$93.09	\$18,624	0.3	9.3	1.8		0.4	1.9	5%
BXP	BXP,	\$71.73	\$11,360	3.3	3622.7	2.5	16.3	5.1	4.0	4%
CHRW	C.H. Robinson W.	\$128.01	\$15,117	0.9	29.1	47.3	24.3	0.2	11.1	2%
CDNS	Cadence Design .	\$324.10	\$88,314	17.4	87.7	49.4	56.0	0.9	2.5	15%
CPT	Camden Property.	\$101.70	\$10,867	7.0	71.0	2.4	26.9	2.8	1.0	8%
COF	Capital One Fin.	\$215.10	\$137,560	1.6	110.8	2.1	4.9	9.6	8.5	12%
CAH	Cardinal Health.	\$155.67	\$37,173	0.2	24.2	-2.5	20.4	0.3	-3.7	8%
KMX	CarMax,	\$44.42	\$6,523	0.2	13.0	1.1	9.9	0.8	3.4	9%
CCL	Carnival	\$28.84	\$37,871	1.5	15.0	3.7	13.6	1.5	3.8	20%
CARR	Carrier Global	\$57.21	\$48,687	2.3	22.8	-6.3	93.2	1.0	-3.0	5%
CAT	Caterpillar,	\$534.05	\$250,191	4.1	27.2	19.2	33.1	1.1	5.5	8%
CBOE	Cboe Global Mar.	\$241.74	\$25,284	5.6	28.3	256.4	21.6	1.0	44.5	7%
CBRE	CBRE Group,	\$156.82	\$46,662	1.3	43.9	-72.7	40.6	0.5	-29.1	10%
CDW	CDW	\$148.83	\$19,506	0.9	18.5	-5.6	19.5	0.6	-3.7	4%
COR	Cencora,	\$319.61	\$61,965	0.2	32.9	-3.8	54.8	0.2	-4.4	11%
CNC	Centene	\$35.79	\$17,578	0.1	8.8	3.6	16.7	0.3	12.2	12%
CNP	CenterPoint Ene.	\$39.86	\$26,023	2.9	27.8	3.7		3.7	4.7	4%
CF	CF Industries H.	\$85.44	\$13,839	2.3	11.2	7.0	8.2	0.9	3.0	10%
CRL	Charles River L.	\$170.72	\$8,402	2.1		-45.3	15.0	1.0	-22.4	7%
CHTR	Charter Communi.	\$264.56	\$36,137	0.7	7.2	-0.4	8.8	2.4	-1.6	3%
CVX	Chevron	\$152.11	\$306,475	1.4	19.6	2.2	16.3	0.6	0.7	13%
CMG	Chipotle Mexica.	\$41.77	\$56,009	4.9	36.9	16.0	38.9	0.5	1.6	15%
CB	Chubb	\$278.31	\$110,959	2.0	12.3	2.6	7.2	2.8	3.8	10%
CHD	Church & Dwight.	\$86.38	\$21,043	3.5	40.7	-24.6	22.9	0.7	-5.1	5%
CINF	Cincinnati Fina.	\$156.35	\$24,449	2.1	13.6	1.7	9.5	2.0	1.7	11%
CTAS	Cintas	\$187.45	\$75,330	7.3	41.7	86.8	45.3	0.5	5.9	9%
CSCO	Cisco Systems,	\$69.52	\$274,826	4.9	26.6	-12.8	20.9	1.3	-3.5	3%
C	Citigroup,	\$99.78	\$178,536	1.1	14.0	1.0		14.3	14.2	12%

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CFG	Citizens Financ.	\$51.70	\$22,301	1.9	15.8	1.5	19.8	16.3	12.8	10%
CME	CME Group,	\$268.15	\$96,636	15.0	26.0	-35.9	23.5	23.6	-56.6	6%
CMS	CMS Energy	\$75.31	\$22,543	2.8	22.2	2.8		3.6	3.5	4%
CTSH	Cognizant Techn.	\$66.75	\$32,600	1.6	13.6	4.9	14.5	0.2	0.7	4%
COIN	Coinbase Global.	\$336.30	\$86,408	10.9	32.5	7.9	32.8	1.3	1.0	61%
CL	Colgate-Palmoli.	\$77.63	\$62,742	3.2	21.8	-12.8	18.8	0.8	-3.4	4%
CMCSA	Comcast	\$29.72	\$109,732	0.9	4.9	-2.2	6.8	1.4	-3.6	4%
CAG	Conagra Brands,	\$18.34	\$8,773	0.8	10.3	-2.2	7.7	1.1	-3.1	0%
COP	ConocoPhillips	\$87.74	\$109,582	1.9	11.8	1.7	15.5	1.0	0.9	23%
ED	Consolidated Ed.	\$102.29	\$36,891	2.2	18.5	1.6		3.0	2.0	6%
STZ	Constellation B.	\$138.89	\$24,311	2.6	20.3	-114.5	13.4	1.4	-64.2	3%
CEG	Constellation E.	\$403.95	\$126,196	5.0	42.2	9.7		1.6	3.0	
CPRT	Copart,	\$44.56	\$43,122	9.4	28.1	5.0	35.4	0.2	0.1	16%
GLW	Corning,	\$86.62	\$74,200	5.3	91.7	9.4	62.6	1.2	2.2	6%
CPAY	Corpay,	\$287.78	\$20,321	4.9	19.6	-4.3	10.6	3.9	-3.4	11%
CTVA	Corteva,	\$61.91	\$42,043	2.5	30.1	6.2	16.4	0.9	2.3	4%
CSGP	CoStar Group,	\$75.19	\$31,854	10.6	295.0	8.0		0.7	0.5	13%
COST	Costco Wholesal.	\$954.99	\$423,232	1.5	52.4	15.0	54.2	0.2	1.7	11%
CTRA	Coterra Energy,	\$23.20	\$17,705	2.7	11.1	1.2	11.8	1.4	0.6	35%
CRWD	CrowdStrike Hol.	\$489.02	\$122,722	27.9		45.0	116.7	1.3	2.0	46%
CCI	Crown Castle,	\$98.06	\$42,702	7.9		-5.7	19.0	6.1	-4.4	-1%
CSX	CSX	\$36.24	\$67,561	4.9	22.3	5.7	34.4	2.2	2.6	6%
CMI	Cummins,	\$423.39	\$58,337	1.7	19.9	8.4	35.5	0.6	3.1	12%
CVS	CVS Health	\$80.67	\$102,316	0.3	22.5	-2.6	21.3	0.5	-4.5	8%
DHI	D.R. Horton,	\$155.24	\$46,281	1.4	12.4	1.9	17.7	0.3	0.5	11%
DHR	Danaher	\$206.10	\$147,578	6.2	43.8	-15.9	30.7	1.2	-3.2	3%
DRI	Darden Restaura.	\$188.36	\$21,909	1.8	20.2	-28.1	20.6	0.9	-13.5	11%
DDOG	Datadog,	\$160.02	\$55,806	19.1	462.2	21.1	67.4	0.9	1.0	41%
DVA	DaVita,	\$126.00	\$9,009	0.8	12.4	-1.1	8.0	1.2	-2.0	3%
DAY	Dayforce,	\$68.28	\$10,789	5.9	224.9	61.0	49.1	3.1	32.8	17%
DECK	Deckers Outdoor	\$96.44	\$14,306	2.9	14.8	5.9	16.6	0.3	0.6	18%
DE	Deere & Co.	\$448.46	\$121,232	2.7	23.4	6.0	29.8	1.9	4.1	4%
DELL	Dell Technologi.	\$153.70	\$103,010	1.1	22.6	-3.8	22.3	0.9	-3.4	2%
DAL	Delta Air Lines.	\$61.70	\$40,288	0.6	8.7	13.0	13.1	1.0	19.6	21%
DVN	Devon Energy	\$32.61	\$20,701	1.3	7.3	1.4		1.0	1.1	29%
DXCM	DexCom,	\$65.41	\$25,651	6.2	45.8	10.4	46.8	1.1	1.9	19%
FANG	Diamondback Ene.	\$141.94	\$41,090	2.7	10.1	1.1	9.2	2.1	0.7	35%
DLR	Digital Realty .	\$175.20	\$59,752	10.4	45.9	5.7		4.1	2.3	10%
DG	Dollar General	\$106.32	\$23,402	0.6	19.7	9.5	12.7	0.6	9.6	6%
DLTR	Dollar Tree,	\$95.97	\$19,575	0.9		6.2	10.1	0.4	3.1	-2%
D	Dominion Energy.	\$61.69	\$52,648	3.4	21.3	2.4		5.0	3.5	1%
DPZ	Domino's Pizza,	\$417.46	\$14,104	3.0	24.4	-3.4	22.8	1.2	-1.4	4%
DASH	DoorDash,	\$272.61	\$116,458	9.9	151.7	25.9	69.0	0.7	1.8	40%
DOV	Dover	\$162.66	\$22,306	2.9	9.8	130.8	40.4	0.7	33.5	3%
DOW	Dow,	\$22.20	\$15,736	0.4		2.3		1.0	5.8	2%
DTE	DTE Energy Co.	\$142.46	\$29,573	2.1	20.5	3.1		2.8	4.0	3%
DUK	Duke Energy	\$128.67	\$100,057	3.2	21.0	3.3		4.4	4.5	5%
DD	DuPont de Nemou.	\$78.53	\$32,882	2.6		19.8	24.9	1.0	7.9	-4%
EMN	Eastman Chemica.	\$60.67	\$6,967	0.8	8.5	6.1	17.3	1.0	8.2	2%
ETN	Eaton Plc	\$381.72	\$148,604	5.8	38.4	-61.6	46.0	0.8	-9.1	7%

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EBAY	eBay,	\$90.87	\$41,528	4.2	20.1	179.0	26.7	1.3	56.9	3%
ECL	Ecolab,	\$273.70	\$77,628	5.0	36.6	-40.3	49.7	0.9	-7.5	6%
EIX	Edison Internat.	\$56.74	\$21,835	1.3	8.3	1.5		4.0	4.7	6%
EW	Edwards Lifesci.	\$72.93	\$42,817	7.6	10.4	5.6	74.6	0.5	0.4	5%
EA	Electronic Arts.	\$200.75	\$50,056	7.0	50.4	118.6	29.9	0.8	13.3	6%
ELV	Elevance Health.	\$349.49	\$78,698	0.4	14.9	20.4	15.0	0.4	20.2	10%
LLY	Eli Lilly & Co.	\$826.57	\$740,984	14.2	54.8	112.4		1.6	12.5	18%
EME	EMCOR Group,	\$690.64	\$30,916	2.0	28.7	50.0	26.2	0.3	8.7	12%
EMR	Emerson Electri.	\$130.27	\$73,316	4.2	28.0	-9.2	27.0	1.3	-2.8	1%
ETR	Entergy	\$97.65	\$43,592	3.5	17.7	2.8		4.2	3.3	4%
EOG	EOG Resources,	\$108.63	\$59,311	2.7	10.6	2.0	13.4	0.7	0.6	15%
EPAM	EPAM Systems,	\$142.97	\$7,963	1.6	20.4	3.9	19.9	0.2	0.5	15%
EQT	EQT	\$55.44	\$34,598	4.5	29.8	1.8	15.5	2.0	0.8	32%
EFX	Equifax,	\$229.64	\$28,291	4.9	44.9	-9.2	31.3	1.1	-2.2	8%
EQIX	Equinix,	\$822.24	\$80,468	8.9	80.5	12.0	1902	2.8	3.7	9%
EQR	Equity Resident.	\$62.09	\$23,712	8.0	23.8	2.2	19.7	3.1	0.9	3%
ERIE	Erie Indemnity .	\$318.40	\$16,649	4.2	26.8	7.6	29.7	0.2	0.4	9%
ESS	Essex Property .	\$257.15	\$16,561	9.0	20.7	2.9	17.5	4.0	1.3	4%
EG	Everest Group	\$348.55	\$14,619	0.8	18.2	1.0	3.0	2.3	2.7	14%
EVRG	Evergy,	\$78.65	\$18,102	3.1	21.6	2.4		3.9	3.0	3%
ES	Eversource Ener.	\$72.24	\$26,809	2.0	31.1	2.2		3.5	3.7	8%
EXC	Exelon	\$47.83	\$48,308	2.0	18.2	2.3		3.5	4.0	-7%
EXE	Expand Energy	\$103.17	\$24,569	2.5	266.9	1.4	18.7	1.1	0.5	10%
EXPE	Expedia Group,	\$218.43	\$27,023	2.1	26.7	-4.0	14.6	1.8	-3.6	15%
EXPD	Expeditors Inte.	\$117.35	\$15,927	1.4	19.1	7.3	20.1	0.2	1.2	5%
EXR	Extra Space Sto.	\$149.19	\$31,666	9.7	32.4	2.3	18.3	4.4	1.1	20%
XOM	Exxon Mobil	\$111.61	\$475,821	1.5	15.8	1.8	16.8	0.5	0.7	11%
FFIV	F5,	\$330.75	\$19,001	6.4	29.2	17.9	20.4	0.9	2.5	5%
FDS	FactSet Researc.	\$283.95	\$10,735	4.7	18.2	-10.2	17.7	0.9		9%
FICO	Fair Isaac	\$1,636.65	\$39,286	21.0	64.0	-18.0	54.2	1.7	-1.5	8%
FAST	Fastenal Co.	\$42.24	\$48,476	4.6	31.8	12.4	37.8	0.2	0.3	8%
FRT	Federal Realty .	\$98.22	\$8,473	6.8	24.9	2.7	23.9	4.1	1.7	8%
FDX	FedEx	\$235.80	\$55,638	0.6	13.8	2.6	15.5	0.7	2.9	4%
FIS	Fidelity Nation.	\$66.56	\$34,770	3.5	249.1	-4.8	42.5	1.9	-2.7	-4%
FITB	Fifth Third Ban.	\$42.92	\$28,111	2.2	13.4	2.0	7.8	14.0	13.5	11%
FSLR	First Solar,	\$244.40	\$26,211	6.1	20.9	3.1		1.0	0.5	4%
FE	FirstEnergy	\$47.69	\$27,536	2.0	21.1	3.8		2.9	5.5	5%
FI	Fiserv,	\$121.11	\$65,835	3.2	20.2	-2.9	13.2	2.6	-2.5	7%
F	Ford Motor Co.	\$11.76	\$46,803	0.3	15.0	1.0	4.7	1.3	5.5	7%
FTNT	Fortinet,	\$83.58	\$64,045	10.2	33.4	38.2	31.8	1.4	5.1	21%
FTV	Fortive	\$48.49	\$16,406	2.7	21.9	-5.1	12.1	1.3	-2.4	3%
FOXA	Fox	\$57.55	\$25,673	1.6	11.7	4.8	8.9	0.7	2.0	6%
BEN	Franklin Resour.	\$22.79	\$11,832	1.4	43.7	7.6	8.1	2.1	11.7	10%
FCX	Freeport-McMoRa.	\$41.71	\$59,886	2.4	31.6	3.3	35.6	1.0	1.5	14%
GRMN	Garmin	\$249.43	\$48,014	7.1	30.8	6.5	42.8	0.3	0.3	11%
IT	Gartner,	\$236.79	\$17,933	2.9	14.6	-10.1	12.2	1.1	-3.8	9%
GE	GE Aerospace	\$300.12	\$318,259	7.8	41.9	54.9	59.1	2.5	18.3	-13%
GEHC	GE Healthcare T.	\$73.22	\$33,429	1.7	15.0	-6.8	21.5	1.3	-5.2	
GEV	GE Vernova,	\$615.95	\$167,676	4.7	147.4	46.4	63.0	1.2	11.9	
GEN	Gen Digital,	\$27.04	\$16,653	4.0	28.2	-1.5	12.5	3.3	-1.3	11%

Symbol	Name	Price	Market Cap (\$ million)	P/S	P/E	Price to Tan. Eq.	Price to FCF	Debt to Rev.	Debt to Tan. Eq.	5-Yr. Annual Rev. Gr.
GNRC	Generac Holding.	\$191.67	\$11,246	2.6	31.8	30.0	22.4	0.6	7.5	14%
GD	General Dynamic.	\$332.04	\$89,317	1.8	22.3	70.5	22.1	0.7	26.7	6%
GIS	General Mills,	\$47.74	\$25,465	1.4	9.0	-1.9	12.6	1.2	-1.8	1%
GM	General Motors .	\$57.80	\$55,030	0.3	9.2	0.9		1.2	3.6	10%
GPC	Genuine Parts C.	\$133.55	\$18,576	0.8	23.0	-69.0	74.0	0.7	-58.4	7%
GILD	Gilead Sciences.	\$118.30	\$146,787	5.2	23.5	-20.4	15.9	1.3	-5.0	5%
GPN	Global Payments.	\$86.10	\$20,888	2.3	15.1	14.2	6.9	2.6	17.1	5%
GL	Globe Life,	\$138.10	\$11,187	2.0	11.0	2.3	8.7	4.1	4.9	5%
GDDY	GoDaddy,	\$130.24	\$18,032	4.0	23.2	-4.2	12.9	1.7	-1.8	8%
HAL	Halliburton Co.	\$22.39	\$19,090	0.9	10.5	2.5	9.1	0.7	2.0	6%
HAS	Hasbro,	\$74.13	\$10,395	2.4		-5.7	20.8	1.2	-2.7	-4%
HCA	HCA Healthcare,	\$420.25	\$98,336	1.5	17.7	-6.7	14.5	0.8	-4.1	7%
DOC	Healthpeak Prop.	\$18.51	\$12,863	4.6	78.9	1.8	11.2	4.0	1.6	13%
HSIC	Henry Schein,	\$63.25	\$7,670	0.6	20.3	-4.6	23.7	0.5	-3.6	6%
HPE	Hewlett Packard.	\$25.04	\$33,039	1.0	31.6	-5.5	151.1	1.6	-8.8	4%
HLT	Hilton Worldwid.	\$265.11	\$62,352	5.6	40.7	-4.2	30.2	1.8	-1.4	15%
HOLX	Hologic,	\$67.00	\$14,902	3.8	27.8	26.8	16.8	1.0	7.1	1%
HON	Honeywell Inter.	\$202.50	\$128,567	3.3	23.0	-8.5	26.5	1.5	-4.1	4%
HRL	Hormel Foods	\$23.65	\$13,007	1.1	17.2	9.0	20.7	0.4	3.8	4%
HST	Host Hotels & R.	\$16.57	\$11,393	2.0	17.5	1.7	14.5	1.0	0.9	17%
HWM	Howmet Aerospac.	\$192.27	\$77,509	10.2	56.2	170.3	77.0	0.8	13.2	8%
HPQ	HP,	\$28.61	\$26,742	0.5	10.4	-2.5	9.7	0.7	-3.8	-1%
HUBB	Hubbell,	\$434.05	\$23,065	4.2	28.2	-164.2	29.8	0.6	-26.0	6%
HUM	Humana,	\$262.17	\$31,532	0.3	20.1	4.4	13.0	0.3	4.4	11%
HBAN	Huntington Banc.	\$16.21	\$23,649	2.0	12.1	1.9	10.4	15.5	14.7	19%
HII	Huntington Inga.	\$284.96	\$11,182	1.0	21.3	7.5	16.8	0.6	4.9	5%
IEX	IDEX	\$163.19	\$12,286	3.7	26.3	-19.6	21.1	0.9	-4.6	7%
IDXX	IDEXX Laborator.	\$639.15	\$51,135	13.0	53.2	54.4	67.8	0.5	2.0	9%
ITW	Illinois Tool W.	\$247.69	\$72,202	4.6	21.7	-30.3	26.8	0.8	-5.4	5%
INCY	Incyte	\$88.15	\$17,214	3.8	20.0	4.4	18.4	0.4	0.4	13%
IR	Ingersoll Rand,	\$76.67	\$30,473	4.2	59.9	-12.1	23.9	1.1	-3.1	16%
PODD	Insulet	\$312.45	\$21,994	9.7	95.1	16.8	59.8	0.9	1.5	22%
INTC	Intel	\$37.15	\$176,731	3.0		2.5		1.6	1.2	-7%
IBKR	Interactive Bro.	\$69.77	\$31,065	3.1	36.6	6.4	0.9	16.7	33.8	32%
ICE	Intercontinenta.	\$157.46	\$90,134	7.8	30.2	-5.0	22.3	9.9	-6.4	10%
IBM	International B.	\$280.75	\$261,524	4.1	45.5	-5.0	22.7	1.9	-2.3	-3%
IFF	International F.	\$61.93	\$15,872	1.4		-51.4	28.4	1.0	-37.8	17%
IP	International P.	\$46.94	\$24,783	0.9		3.7		1.1	3.6	1%
IPG	Interpublic Gro.	\$27.04	\$9,904	1.0	22.9	-5.7	12.1	1.3	-7.6	2%
INTU	Intuit,	\$652.69	\$181,973	9.8	47.6	425.2	30.3	0.9	40.3	20%
ISRG	Intuitive Surgi.	\$435.61	\$156,156	17.3	60.8	8.9	79.5	0.2	0.1	16%
IVZ	Invesco	\$23.60	\$10,525	1.7	25.4	-3.0	8.9	2.2	-3.9	0%
INVH	Invitation Home.	\$28.42	\$17,422	6.4	63.4	1.9	19.6	3.3	1.0	10%
IQV	IQVIA Holdings,	\$203.12	\$34,530	2.3	29.4	-2.4	18.1	1.5	-1.6	7%
IRM	Iron Mountain,	\$105.76	\$31,236	4.9	770.3	-4.3		3.2	-2.9	9%
JBHT	J.B. Hunt Trans.	\$138.83	\$13,439	1.2	25.2	3.9	23.3	0.4	1.3	5%
JBL	Jabil,	\$206.88	\$22,202	0.8	34.8	133.7	19.6	0.6		2%
JKHY	Jack Henry & As.	\$154.46	\$11,224	4.7	24.8	17.5	27.5	0.4	1.5	7%
J	Jacobs Solution.	\$160.63	\$19,201	1.7	40.1	-10.9	47.9	0.6	-3.8	-3%
JNJ	Johnson & Johns.	\$191.17	\$460,402	5.0	18.4	-23.6		0.0		3%

Symbol	Name	Price	Market Cap (\$ million)	P/S	P/E	Price to Tan. Eq.	Price to FCF	Debt to Rev.	Debt to Tan. Eq.	5-Yr. Annual Rev. Gr.
JCI	Johnson Control.	\$110.82	\$72,519	3.1	32.9	-15.3	25.4	1.1	-5.6	1%
JPM	JPMorgan Chase .	\$305.69	\$832,149	3.0	15.1	2.9		14.9	14.7	16%
K	Kellanova	\$82.79	\$28,784	2.3	21.6	-10.4	44.5	0.9	-4.2	-1%
KVUE	Kenvue,	\$16.26	\$31,204	2.1	22.1	-4.1	19.3	1.1	-2.2	
KDP	Keurig Dr Peppe.	\$26.93	\$36,583	2.3	23.9	-1.9	23.3	1.9	-1.5	7%
KEY	KeyCorp	\$17.73	\$19,441	2.0		1.4	10.8	17.8	11.7	5%
KEYS	Keysight Techno.	\$164.84	\$28,329	5.4	52.5	10.4	20.2	1.0	1.8	5%
KMB	Kimberly-Clark	\$119.92	\$39,787	2.1	16.5	-61.6	19.1	0.8	-23.7	0%
KIM	Kimco Realty	\$21.71	\$14,702	6.9	26.2	1.4	20.0	4.3	0.9	14%
KMI	Kinder Morgan,	\$27.61	\$61,352	3.9	22.7	6.9	26.4	2.5	4.5	6%
KKR	KKR & Co.,	\$124.46	\$110,887	6.5	59.7	6.4	17.5	17.4	18.0	38%
KLAC	KLA	\$1,087.01	\$143,443	12.0	35.8	58.4	38.8	0.9	4.6	15%
LHX	L3Harris Techno.	\$289.72	\$54,205	2.6	32.3	-6.5	25.4	1.0	-2.6	3%
LH	Labcorp Holding.	\$282.75	\$23,497	1.8	31.2	-14.9	18.9	0.7	-6.1	2%
LRCX	Lam Research	\$144.78	\$183,237	10.1	34.8	22.8	34.5	0.6	1.4	11%
LW	Lamb Weston Hol.	\$63.98	\$8,916	1.4	30.7	15.9	18.4	0.8	9.7	12%
LVS	Las Vegas Sands	\$49.03	\$33,657	3.0	24.8	24.9	113.9	1.7	14.5	16%
LDOS	Leidos Holdings.	\$186.57	\$23,936	1.5	17.6	-10.8	18.5	0.5	-4.0	7%
LEN	Lennar	\$122.44	\$31,225	0.9	12.1	1.6		0.3	0.6	9%
LII	Lennox Internat.	\$526.99	\$18,510	3.5	22.5	27.2	27.7	0.5	4.0	8%
LIN	Linde Plc	\$451.42	\$211,675	6.5	32.1	-153.5	42.5	1.4	-33.4	4%
LYV	Live Nation Ent.	\$155.23	\$36,006	1.6	67.4	-9.2	34.2	0.9	-5.3	39%
LKQ	LKQ	\$29.75	\$7,653	0.6	10.9	-19.8	11.4	0.7	-24.4	4%
LMT	Lockheed Martin	\$499.41	\$116,595	1.6	28.1	-14.6	35.4	0.7	-6.7	2%
L	Loews	\$100.31	\$20,807	1.2	15.9	1.2	6.6	3.7	3.9	5%
LOW	Lowe's Companie.	\$241.53	\$135,456	1.6	19.8	-10.4	17.7	0.7	-4.4	1%
LULU	lululemon athle.	\$167.10	\$19,815	1.9	11.4	4.7	17.4	0.3	0.7	23%
LYB	LyondellBasell .	\$46.76	\$15,040	0.4	61.3	1.6	33.4	0.7	2.4	5%
MTB	M&T Bank	\$185.03	\$28,915	2.3	12.0	1.6	11.0	13.9	10.4	16%
MPC	Marathon Petrol.	\$183.83	\$55,888	0.4	27.2	6.7	16.0	0.4	6.6	11%
MAR	Marriott Intern.	\$266.19	\$72,259	2.9	30.0	-3.3	44.1	1.2	-1.4	13%
MMC	Marsh & McLenna.	\$203.85	\$100,218	3.9	24.5	-7.8	21.7	1.7	-3.3	9%
MLM	Martin Marietta.	\$639.16	\$38,545	5.8	35.4	7.9	40.5	1.3	1.8	8%
MAS	Masco	\$67.51	\$14,134	1.9	17.9	-15.3	17.9	0.7	-5.6	2%
MA	Mastercard,	\$562.81	\$508,787	17.1	38.0	-69.0	33.0	1.4	-5.9	14%
MTCH	Match Group,	\$32.87	\$7,909	2.6	16.2	-2.8	9.8	1.2	-1.5	9%
MKC	McCormick & Co..	\$65.30	\$17,525	2.6	22.6	-6.1	26.9	1.1	-2.6	4%
MCD	McDonald's	\$305.25	\$217,828	8.4	26.1	-35.9	31.8	2.4	-10.3	6%
MCK	McKesson	\$791.93	\$98,504	0.3	31.6	-5.6	17.7	0.2	-4.7	10%
MDT	Medtronic Plc	\$95.34	\$122,291	3.6	26.3	-22.9	23.1	1.3	-8.0	4%
MRK	Merck & Co.,	\$84.11	\$210,089	3.4	13.0	17.2	14.5	1.1	5.6	8%
META	Meta Platforms,	\$717.55	\$1,802,587	10.4	26.0	10.3	37.1	0.6	0.6	18%
MET	MetLife,	\$81.62	\$54,279	0.8	13.8	2.9	3.6	9.2	36.4	2%
MTD	Mettler-Toledo .	\$1,304.00	\$26,861	7.1	33.0	-22.5	32.3	0.9	-3.1	5%
MGM	MGM Resorts Int.	\$32.17	\$8,756	0.5	17.7	-2.2	7.3	2.2	-9.7	20%
MCHP	Microchip Techn.	\$65.21	\$35,193	8.3		-16.5	59.6	1.9	-3.8	-4%
MU	Micron Technolo.	\$191.94	\$215,446	5.8	25.3	4.1	129.5	0.8	0.5	12%
MSFT	Microsoft	\$513.43	\$3,816,411	13.6	37.6	19.0	53.5	1.0	1.4	14%
MAA	Mid-America Apa.	\$132.00	\$15,453	7.0	27.2	2.6	20.4	2.6	1.0	6%
MRNA	Moderna,	\$27.72	\$10,785	3.5		1.2		0.8	0.3	66%

Symbol	Name	Price	Market Cap (\$ million)	P/S	P/E	Price to Tan. Eq.	Price to FCF	Debt to Rev.	Debt to Tan. Eq.	5-Yr. Annual. Rev. Gr.
MHK	Mohawk Industri.	\$127.45	\$7,919	0.8	16.9	1.3	16.7	0.5	0.9	3%
MOH	Molina Healthca.	\$192.39	\$10,428	0.2	9.5	4.3	25.1	0.3	4.8	19%
TAP	Molson Coors Be.	\$46.37	\$9,168	0.8	9.1	-2.0	9.9	1.2	-2.9	3%
MDLZ	Mondelez Intern.	\$61.66	\$79,785	2.2	22.5	-4.5	28.5	1.2	-2.5	7%
MPWR	Monolithic Powe.	\$1,007.93	\$48,272	19.2	26.2	14.3	69.2	0.2	0.2	27%
MNST	Monster Beverag.	\$68.65	\$67,032	8.8	42.9	15.1	37.4	0.2	0.3	12%
MCO	Moody's	\$478.51	\$85,825	11.9	40.7	-19.0	36.6	1.6	-2.5	7%
MS	Morgan Stanley	\$162.65	\$259,644	2.4	18.4	3.4	13.0	0.0	0.0	17%
MSI	Motorola Soluti.	\$438.94	\$73,129	6.7	35.3	-22.6	31.3	1.3	-4.5	8%
MSCI	MSCI,	\$549.40	\$42,504	14.4	36.4	-9.1	31.6	2.1	-1.3	12%
NDAQ	Nasdaq,	\$89.62	\$51,424	6.4	34.4	-5.6	24.3	2.3	-2.0	9%
NTAP	NetApp,	\$121.47	\$24,248	3.8	21.5	-13.5	15.1	1.3	-4.8	4%
NFLX	Netflix,	\$1,203.29	\$511,310	12.7	51.3	20.5	61.8	0.7	1.1	12%
NEM	Newmont	\$93.58	\$102,793	5.2	16.8	3.5	19.8	1.1	0.8	13%
NWSA	News	\$26.57	\$14,941	1.7	32.6	6.0	20.8	0.7	2.5	0%
NEE	NextEra Energy,	\$85.79	\$176,667	7.0	29.9	3.8	47.3	5.5	3.0	8%
NKE	NIKE,	\$68.46	\$101,198	2.2	35.1	7.8	33.7	0.5	1.8	4%
NI	NiSource,	\$43.55	\$20,506	3.3	23.1	2.8		3.8	3.1	5%
NDSN	Nordson	\$231.85	\$13,027	4.8	29.1	-12.7	24.4	1.1	-3.0	5%
NSC	Norfolk Souther.	\$289.70	\$64,995	5.4	19.6	4.4	32.4	2.4	2.0	4%
NTRS	Northern Trust	\$129.88	\$24,763	1.7	15.3	2.8	14.5	10.8	18.0	18%
NOC	Northrop Grumma.	\$608.93	\$87,188	2.2	22.4	-39.7	67.5	0.8	-15.5	3%
NCLH	Norwegian Cruis.	\$23.58	\$10,657	1.2	17.0	11.4		2.1	21.5	28%
NRG	NRG Energy,	\$171.33	\$33,140	1.2	72.5	-5.6	25.0	0.7	-3.7	26%
NUE	Nucor	\$136.76	\$31,391	1.0	24.7	2.4		0.4	1.0	9%
NVDA	NVIDIA	\$179.83	\$4,378,321	26.8	51.2	46.8	61.6	0.2	0.4	66%
NVR	NVR,	\$7,645.22	\$21,125	2.4	16.1	5.6	20.2	0.2	0.6	8%
NXPI	NXP Semiconduct.	\$217.23	\$54,767	4.6	25.9	-33.2	29.7	1.3	-9.3	8%
OXY	Occidental Petr.	\$41.88	\$41,228	1.5	24.6	1.5	8.6	1.8	1.8	9%
ODFL	Old Dominion Fr.	\$135.04	\$28,381	5.1	26.4	6.7	37.0	0.2	0.3	7%
OMC	Omnicom Group,	\$79.31	\$15,364	1.0	11.4	-2.2	8.9	1.5	-3.3	3%
ON	ON Semiconducto.	\$50.36	\$20,596	3.3	47.0	3.4	16.6	0.8	0.9	4%
OKE	ONEOK,	\$68.92	\$43,403	1.5	13.4	4.0	14.3	1.5	4.0	27%
ORCL	Oracle	\$303.62	\$865,558	14.8	70.3	-20.5		2.6	-3.7	9%
ORLY	O'Reilly Automo.	\$102.12	\$86,648	5.2	36.5	-39.8	50.0	1.0	-7.8	9%
OTIS	Otis Worldwide	\$91.47	\$35,900	2.6	24.2	-4.8	27.1	1.1	-2.1	2%
PCAR	PACCAR,	\$95.23	\$50,006	1.6	16.3	2.6	17.4	0.8	1.3	10%
PKG	Packaging Corpo.	\$209.65	\$18,864	2.2	20.9	5.3	30.2	0.5	1.2	5%
PLTR	Palantir Techno.	\$179.62	\$426,120	131.9	596.9	71.9	265.5	0.4	0.2	28%
PANW	Palo Alto Netwo.	\$206.70	\$138,262	15.9	98.7	55.4	42.2	1.7	6.3	22%
PSKY	Paramount Skyda.	\$17.43	\$19,106	0.4		4.8	23.2	1.0	7.0	3%
PH	Parker-Hannifin	\$737.86	\$93,372	4.8	27.2	-21.3	28.8	0.8	-3.6	8%
PAYX	Paychex,	\$127.52	\$45,894	8.0	28.6	-18.8	25.9	2.2	-5.2	8%
PAYC	Paycom Software.	\$199.50	\$11,223	5.7	27.0	6.6	31.6	1.1	1.3	19%
PYPL	PayPal Holdings.	\$67.98	\$64,947	2.1	14.6	7.3	12.9	1.8	6.7	10%
PNR	Pentair plc	\$110.31	\$18,083	4.5	30.1	-26.8	21.9	0.7	-4.2	7%
PEP	PepsiCo,	\$151.16	\$206,687	2.2	28.8	-14.4	30.6	0.9	-6.1	6%
PFE	Pfizer	\$24.39	\$138,671	2.2	13.0	-4.2	11.2	1.8	-3.5	8%
PCG	PG&E	\$16.68	\$36,660	1.5	15.4	1.2		4.3	3.5	6%
PM	Philip Morris I.	\$157.73	\$245,521	6.3	29.9	-6.1	27.3	2.0	-1.9	6%

Symbol	Name	Price	Market Cap (\$ million)	P/S	P/E	Price to Tan. Eq.	Price to FCF	Debt to Rev.	Debt to Tan. Eq.	5-Yr. Annual Rev. Gr.
PSX	Phillips 66	\$129.57	\$52,362	0.4	31.2	2.1	35.9	0.4	1.9	12%
PNW	Pinnacle West C.	\$93.71	\$11,192	2.1	19.3	1.8		4.3	3.6	8%
POOL	Pool	\$290.44	\$10,839	2.1	26.8	34.8	25.3	0.4	7.6	7%
PPG	PPG Industries,	\$99.56	\$22,471	1.4	17.7	-40.1	28.5	0.9	-25.6	3%
PPL	PPL	\$37.97	\$28,079	3.2	28.5	2.4		3.2	2.4	8%
PFG	Principal Finan.	\$80.90	\$18,022	1.2	16.3	2.1	4.3	19.3	34.1	0%
PG	Procter & Gambl.	\$147.42	\$345,034	4.3	22.7	-28.0	25.8	0.9	-5.9	3%
PGR	Progressive	\$226.50	\$132,820	1.6	12.8	4.1	8.1	1.0		15%
PLD	Prologis,	\$122.76	\$114,003	13.7	33.4	2.2	27.6	4.7		16%
PRU	Prudential Fina.	\$103.13	\$36,296	0.6	22.8	1.2	17.6	12.3	23.7	0%
PTC	PTC,	\$202.80	\$24,294	9.9	47.8	-29.3	29.0	1.1	-3.3	11%
PEG	Public Service .	\$84.73	\$42,287	3.8	21.4	2.5		3.5	2.4	4%
PSA	Public Storage	\$301.00	\$52,811	11.1	32.8	11.1	18.8	2.3	2.3	11%
PHM	PulteGroup,	\$124.68	\$24,599	1.4	9.3	2.0	18.7	0.3	0.4	10%
QCOM	QUALCOMM,	\$162.97	\$175,845	4.2	15.7	12.0	15.7	0.6	1.9	13%
PWR	Quanta Services.	\$436.93	\$65,105	2.5	67.8	251.5	48.5	0.5	46.4	18%
DGX	Quest Diagnosti.	\$187.35	\$20,950	2.0	22.4	-6.2	17.3	0.8	-2.6	5%
RL	Ralph Lauren	\$318.44	\$19,289	2.8	25.4	12.5	26.5	0.7	3.4	9%
RJF	Raymond James F.	\$163.69	\$32,637	2.2	16.1	3.2	13.8	4.6	7.0	14%
O	Realty Income	\$59.46	\$54,365	9.6	58.0	1.9	14.9	5.8	1.1	27%
REG	Regency Centers	\$72.43	\$13,150	8.8	33.8	2.2	34.7	3.9	1.0	6%
REGN	Regeneron Pharm.	\$576.42	\$61,093	4.6	14.5	2.1	18.2	0.6	0.3	12%
RF	Regions Financi.	\$24.74	\$22,076	2.4	11.5	1.9	9.8	14.8	12.3	9%
RSG	Republic Servic.	\$221.03	\$69,009	4.2	32.7	-13.3	29.4	1.3	-4.1	10%
RMD	ResMed,	\$269.70	\$39,360	7.7	28.4	16.0	24.1	0.4	0.9	11%
RVTY	Revvity,	\$92.12	\$10,693	4.0	39.1	-6.8	22.2	1.7	-3.1	-3%
HOOD	Robinhood Marke.	\$134.15	\$119,216	34.0	68.1	15.9	139.0	7.6	3.6	38%
ROK	Rockwell Automa.	\$352.09	\$39,587	5.0	41.3	-26.3	30.2	0.9	-5.0	5%
ROL	Rollins,	\$56.02	\$27,150	7.6	55.5	-54.8	43.0	0.5	-3.5	11%
ROP	Roper Technolog.	\$499.73	\$53,778	7.2	35.1	-5.1	23.7	1.8	-1.3	7%
ROST	Ross Stores,	\$156.99	\$51,057	2.4	24.9	8.9	30.6	0.4	1.5	11%
RCL	Royal Caribbean.	\$311.16	\$84,520	4.9	23.5	10.1	23.7	1.7	3.5	30%
RTX	RTX	\$157.00	\$210,151	2.5	34.5	-8.9	86.7	1.2	-4.3	10%
SPGI	S&P Global,	\$482.88	\$147,423	10.1	37.1	-8.3	27.5	1.5	-1.3	15%
CRM	Salesforce,	\$236.58	\$225,224	5.8	34.4	36.2	18.3	0.9	5.8	15%
SBAC	SBA Communicati.	\$194.45	\$20,880	7.7	23.9	-2.8	123.3	5.7	-2.1	6%
SLB	Schlumberger	\$32.57	\$48,656	1.3	11.2	17.7	9.9	0.8	9.9	6%
STX	Seagate Technol.	\$219.38	\$46,657	5.2	32.4	-27.9	58.1	0.9	-5.1	-2%
SRE	Sempra	\$92.29	\$60,217	4.5	22.3	2.1		4.7	2.1	3%
NOW	ServiceNow,	\$903.05	\$187,400	15.7	113.7	21.2	49.6	0.9	1.3	23%
SPG	Simon Property .	\$178.36	\$58,233	9.6	25.2	24.2	18.7	5.0	12.5	4%
SWKS	Skyworks Soluti.	\$74.22	\$11,016	2.9	29.6	4.2	8.8	0.5	0.8	4%
SW	Smurfit WestRoc.	\$41.76	\$21,804	0.7	63.2	2.2	248.5	0.9	2.7	
SNA	Snap-On,	\$332.59	\$17,349	3.5	17.7	4.0	17.3	0.5	0.6	6%
SOLV	Solventum	\$71.56	\$12,408	1.5	33.0	-3.2	81.7	1.4	-2.9	
LUV	Southwest Airli.	\$33.56	\$17,625	0.7	50.5	2.6		0.8	3.1	17%
SWK	Stanley Black &.	\$67.72	\$10,483	0.7	21.5	-3.9	24.8	0.9	-5.0	2%
SBUX	Starbucks	\$82.86	\$94,187	2.6	35.8	-8.4	41.9	1.1	-3.7	9%
STT	State Street	\$116.71	\$33,110	1.6	13.1	2.2	5.7	16.2	23.6	16%
STLD	Steel Dynamics,	\$146.05	\$21,499	1.3	21.3	2.6		0.4	0.8	13%

Symbol	Name	Price	Market Cap (\$ million)	P/S	P/E	Price to Tan. Eq.	Price to FCF	Debt to Rev.	Debt to Tan. Eq.	5-Yr. Annual Rev. Gr.
STE	STERIS Plc (Ire.	\$236.76	\$23,319	4.2	35.9	25.4	25.8	0.6	3.7	13%
SYK	Stryker	\$369.75	\$141,358	6.0	48.9	-35.8	35.5	1.1	-6.4	11%
SMCI	Super Micro Com.	\$53.94	\$32,055	1.5	32.5	5.1	22.2	0.4	1.2	46%
SYF	Synchrony Finan.	\$72.32	\$26,907	1.5	8.8	2.0	2.9	5.2	7.3	7%
SNPS	Synopsys,	\$435.90	\$80,968	10.7	34.1	-6.5	52.7	3.2	-1.7	13%
SYI	Sysco	\$80.09	\$38,324	0.5	21.4	-8.6	24.5	0.3	-5.6	11%
TROW	T. Rowe Price G.	\$105.71	\$23,226	3.3	11.8	3.1	10.9	0.4	0.3	4%
TTWO	Take-Two Intera.	\$261.50	\$48,239	8.0		-26.3		1.1	-3.4	12%
TPR	Tapestry,	\$116.69	\$24,155	3.7	184.3	-28.6	23.5	0.8	-6.8	8%
TRGP	Targa Resources	\$151.06	\$32,507	1.9	21.6	42.0	77.2	1.2	26.9	17%
TGT	Target	\$90.91	\$41,309	0.4	10.6	2.7	14.1	0.4	2.8	5%
TEL	TE Connectivity.	\$222.69	\$65,801	4.0	46.0	23.1	23.3	0.7	4.3	6%
TDY	Teledyne Techno.	\$565.02	\$26,493	4.5	31.1	-56.0	28.1	0.8	-10.0	14%
TER	Teradyne,	\$141.03	\$22,434	8.1	48.9	9.9	40.3	0.3	0.4	-1%
TSLA	Tesla,	\$435.15	\$1,403,554	16.5	252.0	18.5	273.7	0.5	0.7	27%
TXN	Texas Instrumen.	\$175.27	\$159,344	9.6	32.0	13.5	106.9	1.1	1.6	4%
TPL	Texas Pacific L.	\$926.75	\$21,296	28.7	46.2	17.0	43.6	0.2	0.1	17%
TXT	Textron,	\$82.51	\$14,704	1.1	18.7	2.9	27.3	0.7	1.9	3%
AES	The AES	\$14.75	\$10,503	0.9	10.4	10.8		3.2	39.7	5%
ALL	The Allstate	\$200.42	\$52,812	0.8	9.4	2.8	6.3	1.2	4.4	9%
BK	The Bank of New.	\$108.93	\$76,822	2.0	16.6	4.7	33.4	10.9	27.1	17%
BA	The Boeing Co.	\$214.00	\$161,818	2.0		-13.3		2.1	-13.1	4%
CPB	The Campbell's .	\$30.15	\$8,976	0.9	15.0	-1.6	12.8	1.1	-2.0	3%
SCHW	The Charles Sch.	\$94.33	\$171,230	6.5	25.4	7.4	4.4	15.4	17.6	20%
CI	The Cigna Group	\$294.57	\$78,629	0.3	16.1	-2.4	20.5	0.4	-3.3	11%
CLX	The Clorox Co.	\$118.36	\$14,413	2.1	18.1	-9.8	19.3	0.7	-3.4	0%
KO	The Coca-Cola C.	\$67.08	\$288,690	6.2	23.8	-78.2		1.6	-20.1	7%
COO	The Cooper Cos..	\$68.76	\$13,670	3.4	33.9	4.8	33.5	1.0	1.4	11%
EL	The Estee Laude.	\$95.27	\$34,287	2.4		-16.9	51.3	1.1	-7.9	1%
GS	The Goldman Sac.	\$767.93	\$237,137	2.0	15.6	2.2		13.7	15.5	18%
HIG	The Hartford In.	\$128.66	\$36,176	1.4	11.7	2.5	6.6	2.2	4.0	6%
HSY	The Hershey Co.	\$191.60	\$38,842	3.4	25.5	-349.9	23.6	0.8	-82.3	7%
HD	The Home Depot,	\$388.30	\$386,509	2.3	26.4	-21.8	27.1	0.5	-5.0	7%
SJM	The J. M. Smuck.	\$103.52	\$11,044	1.3		-1.8	16.4	1.4	-1.9	2%
KHC	The Kraft Heinz.	\$25.19	\$29,815	1.2		-1.6	8.6	1.6	-2.1	0%
KR	The Kroger Co.	\$69.10	\$45,791	0.3	17.5	8.0	21.1	0.3	7.7	3%
MOS	The Mosaic Co.	\$29.79	\$9,455	0.8	10.1	0.8	2208.4	1.0	1.0	6%
PNC	The PNC Financi.	\$182.34	\$71,547	2.1	12.5	1.7	8.1	15.0	10.6	12%
SHW	The Sherwin-Wil.	\$332.73	\$82,961	3.6	33.0	-11.9	39.0	0.9	-3.0	5%
SO	The Southern Co.	\$99.72	\$109,697	3.9	25.7	3.8		3.9	3.9	7%
TJX	The TJX Cos.,	\$145.16	\$161,554	2.8	33.1	18.4	40.8	0.4	2.7	11%
TTD	The Trade Desk,	\$51.10	\$24,985	9.6	61.6	9.3	34.4	1.2	1.2	30%
TRV	The Travelers C.	\$269.45	\$60,662	1.3	11.9	2.4	6.4	2.1	4.0	9%
DIS	The Walt Disney.	\$111.71	\$200,847	2.2	17.5	7.7	17.5	0.9	3.2	8%
WMB	The Williams Co.	\$63.78	\$77,887	6.9	32.2	14.7	43.3	3.6	7.8	8%
TMO	Thermo Fisher S.	\$527.87	\$199,330	4.7	30.6	-16.8	32.6	1.2	-4.3	9%
TKO	TKO Group Holdi.	\$191.21	\$15,705	8.9	88.0	-2.0	44.8	1.3	-0.6	30%
TMUS	T-Mobile US,	\$226.65	\$255,076	3.1	21.4	-5.0	21.2	1.8	-3.0	7%
TSCO	Tractor Supply .	\$55.81	\$29,577	2.0	14.6	14.1	36.4	0.5	3.9	9%
TT	Trane Technolog.	\$422.45	\$94,002	4.6	33.5	-48.9	34.1	0.6	-6.8	11%

Symbol	Name	Price	Market Cap (\$ million)	P/S	P/E	Price to Tan. Eq.	Price to FCF	Debt to Rev.	Debt to Tan. Eq.	5-Yr. Annual Rev. Gr.
TDG	TransDigm Group.	\$1,237.71	\$69,745	8.4	41.1	-3.7	37.7	3.2	-1.5	11%
TRMB	Trimble,	\$78.72	\$18,733	5.4	67.2	-32.6	67.2	1.0	-5.9	3%
TFC	Truist Financia.	\$43.26	\$55,781	1.9	11.8	1.4	14.0	15.7	11.9	6%
TYL	Tyler Technolog.	\$502.05	\$21,720	9.8	71.8	96.9	36.4	0.8	8.0	15%
TSN	Tyson Foods,	\$52.81	\$18,788	0.3	23.5	5.9	14.2	0.3	5.6	5%
USB	U.S. Bancorp	\$46.45	\$72,285	1.7	11.1	1.8	9.7	14.8	15.6	12%
UBER	Uber Technologi.	\$94.52	\$197,114	4.3	16.0	15.8	23.6	0.7	2.6	32%
UDR	UDR,	\$36.22	\$12,001	7.1	94.5	3.7	17.8	3.8	1.9	6%
ULTA	Ulta Beauty,	\$538.49	\$24,145	2.1	20.6	10.9	26.0	0.3	1.8	13%
UNP	Union Pacific	\$225.72	\$133,880	5.6	19.6	8.2	21.7	2.1	3.2	4%
UAL	United Airlines.	\$104.05	\$33,684	0.6	10.4	5.5	8.5	1.1		21%
UPS	United Parcel S.	\$84.09	\$71,272	0.8	12.5	9.4	20.3	0.6	7.3	2%
URI	United Rentals,	\$1,020.00	\$65,628	4.2	26.4	42.1	110.4	1.3	12.9	13%
UNH	UnitedHealth Gr.	\$361.15	\$327,084	0.8	15.6	-9.2	13.2	0.5	-5.7	11%
UHS	Universal Healt.	\$205.00	\$13,046	0.8	10.8	4.3	15.1	0.5	2.6	8%
VLO	Valero Energy	\$160.98	\$50,009	0.4	66.8	2.1	22.9	0.3	1.3	10%
VTR	Ventas,	\$68.89	\$31,309	5.7	159.3	3.0	24.4	2.7	1.4	6%
VLTO	Veralto	\$101.87	\$25,280	4.8	28.5	-35.1	27.0	0.8	-6.3	
VRSN	VeriSign,	\$265.74	\$24,822	15.9	31.7	-12.1	26.7	2.1	-1.7	5%
VRSK	Verisk Analytic.	\$243.98	\$34,088	11.5	37.6	-18.1	33.8	1.5	-2.4	2%
VZ	Verizon Communi.	\$40.38	\$170,255	1.2	9.4	-2.0	8.7	2.0	-3.2	1%
VRTX	Vertex Pharmace.	\$407.90	\$104,582	9.3	29.2	6.7	30.3	0.6	0.4	14%
VTRS	Viatis,	\$9.98	\$11,635	0.8		-1.6	6.9	1.6	-3.0	4%
VICI	VICI Properties.	\$31.29	\$33,367	8.4	12.0	1.2	13.5	4.7	0.7	29%
V	Visa,	\$345.69	\$670,964	17.6	34.1	-68.8	31.0	1.6	-6.3	12%
VST	Vistra	\$210.85	\$71,440	3.3	33.5	-26.3	183.2	1.5	-12.3	14%
VMC	Vulcan Material.	\$303.10	\$40,047	5.3	42.4	14.6	36.7	1.1	3.1	9%
WRB	W.R. Berkley	\$76.39	\$28,974	2.1	17.4	3.2	9.0	2.0	3.2	13%
GWW	W.W. Grainger,	\$957.99	\$45,823	2.7	24.2	15.1	32.8	0.3	1.6	8%
WMT	Walmart,	\$109.03	\$869,280	1.3	41.1	14.2	63.9	0.3	2.8	5%
WBD	Warner Bros. Di.	\$18.45	\$45,678	1.2	61.1	-2.3	11.2	1.7	-3.3	29%
WM	Waste Managemen.	\$213.69	\$86,081	3.6	31.7	-10.0	39.9	1.5	-4.2	10%
WAT	Waters	\$332.41	\$19,786	6.5	30.0	81.5	32.0	0.8	10.5	6%
WEC	WEC Energy Grou.	\$117.28	\$37,748	4.0	22.5	3.7	320.7	3.7	3.4	5%
WFC	Wells Fargo & C.	\$86.46	\$272,257	2.3	14.2	2.0		15.2	13.5	6%
WELL	Welltower,	\$172.34	\$115,265	12.0	142.4	3.2	69.4	2.1	0.5	14%
WST	West Pharmaceut.	\$262.95	\$18,908	6.5	39.4	6.7	55.8	0.3	0.4	8%
WDC	Western Digital	\$120.44	\$41,286	3.3	23.4	44.9	29.7	0.7	9.4	-4%
WAB	Westinghouse Ai.	\$197.13	\$33,700	3.2	29.4	-32.9	23.4	0.9	-9.3	6%
WY	Weyerhaeuser Co.	\$23.73	\$17,121	2.5	61.8	1.8	64.1	1.0	0.7	0%
WSM	Williams-Sonoma.	\$190.06	\$23,147	3.0	20.9	11.2	23.2	0.4	1.5	5%
WTW	Willis Towers W.	\$339.42	\$33,110	3.5	237.2	-16.0	29.1	2.1	-9.8	1%
WDAY	Workday,	\$234.76	\$62,681	7.1	108.6	11.7	26.5	1.0	1.6	18%
WYNN	Wynn Resorts	\$118.07	\$12,277	1.8	34.8	-18.1	16.9	2.0	-20.5	18%
XEL	Xcel Energy,	\$81.80	\$48,379	3.4	22.7	2.3		3.9	2.6	4%
XYL	Xylem,	\$145.77	\$35,482	4.1	37.9	73.5	40.3	0.7	12.2	12%
YUM	Yum! Brands,	\$144.51	\$40,107	5.2	28.5	-4.5	26.6	1.8	-1.6	7%
ZBRA	Zebra Technolog.	\$293.35	\$14,915	2.9	27.7	-20.9	17.8	0.8	-6.1	4%
ZBH	Zimmer Biomet H.	\$99.38	\$19,687	2.5	24.2	-9.5	18.9	1.3	-5.0	2%
ZTS	Zoetis,	\$142.12	\$62,985	6.8	24.5	55.1	28.8	1.0	8.3	7%