

RI Investments

Profile Dated 10/17/2025

Contact Name: John Q. Public

13F AUM: \$782,507,156

Title: Director

of 13F Holdings: 119

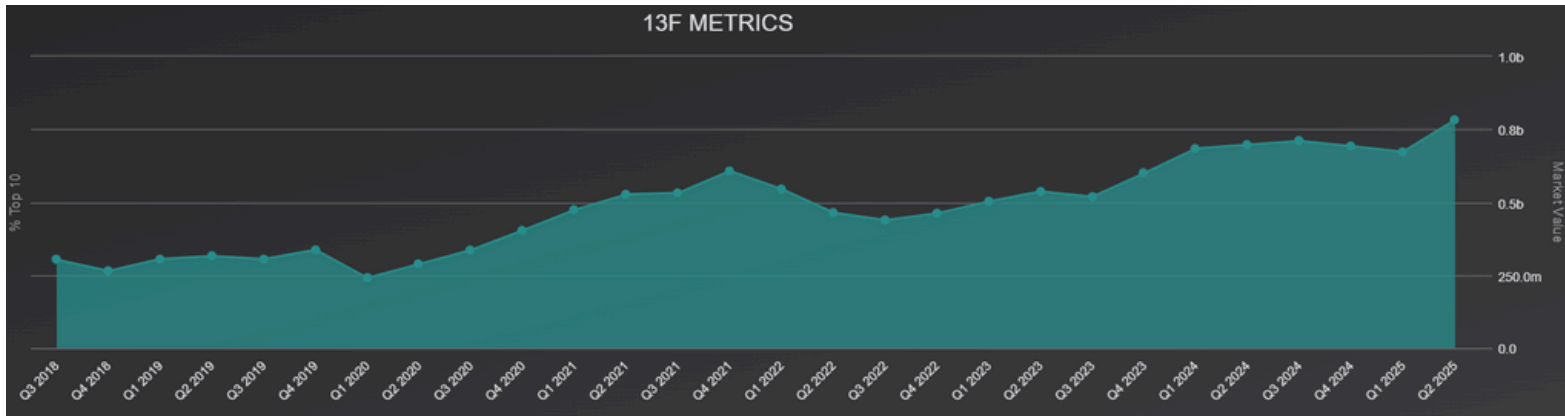
Business Phone: (401) 555-0101

% in Top 10: 39.92%

Weighted Averages

Metric	Price to Sales	Price to Earnings	Price to Tan. Equity	Price to FCF	Debt to Revenue	Debt to Tan. Equity	Current Ratio	Dividend Yield	Beta	Annual. 5-Yr Rev. Growth	30-Day Rolling Volatility	Economic Sensitivity
Your Portfolio	10.2	30.22	17.6	31.5	1.7	7.2	2.7	0.8%	1.5	18.8%	34.2%	Medium
S&P 500	3.1	24.9	5.5	23.3	1.1	2.8	1.2	1.9%	1.0	8.3%	28.4%	Medium
"Safe" Portfolio	0.9	11.6	3.3	15.0	0.4	1.9	2.8	1.7%	1.3	7.1%	34.0%	Medium-High

10 Year History Chart (AUM)



Top 10 Holdings

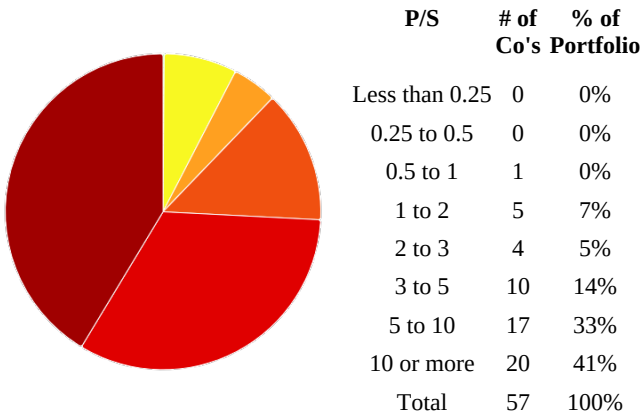
Stock	History	Sector	Shares Held or Principal Amt	Market Value ↓	% of Portfolio	Previous % of Portfolio	Rank	Change in Shares	% Change	% Ownership	Qtr 1st Owned	Est. Avg Price	Qtr End Price
NVDA	History	INFORMATION TECHNOLOGY	400,458	63,268,359	8.09%	6.28%	1	↑10,366	2.66%	0.00%	Q3 2018	17.0544	157.99
AMD	History	INFORMATION TECHNOLOGY	223,812	31,758,994	4.06%	3.36%	2	↑3,898	1.77%	0.01%	Q3 2018	121.8279	141.9
BIL	History	FINANCE	338,948	31,091,700	3.97%	4.77%	3	↓-10,703	-3.06%		Q4 2021	91.5669	91.73
USFR	History	FINANCE	615,691	30,975,389	3.96%	4.75%	4	↓-19,122	-3.01%		Q4 2021	50.321	50.31
PLTR	History	INFORMATION TECHNOLOGY	225,830	30,785,146	3.93%	2.60%	5	↑18,191	8.76%	0.01%	Q3 2021	36.9321	136.32
LRCX	History	INFORMATION TECHNOLOGY	295,928	28,805,632	3.68%	3.18%	6	↑1,447	0.49%	0.02%	Q3 2018	19.1923	97.34
MSFT	History	INFORMATION TECHNOLOGY	48,927	24,336,530	3.11%	2.67%	7	↑1,007	2.10%	0.00%	Q3 2018	136.0524	497.41
QCOM	History	INFORMATION TECHNOLOGY	152,685	24,316,689	3.11%	3.43%	8	↑2,259	1.50%	0.01%	Q3 2018	70.1603	159.26
AAPL	History	INFORMATION TECHNOLOGY	116,410	23,883,773	3.05%	3.79%	9	↑1,707	1.49%	0.00%	Q3 2018	55.0277	205.17
SYK	History	HEALTH CARE	58,560	23,168,232	2.96%	3.19%	10	↑847	1.47%	0.02%	Q3 2018	187.1061	395.63

RI Investments

Symbol	Company	Shares	Price	Value	% of Portfolio	Market Cap	P/S	P/E	P/TE	P/FCF	D/R	D/TE	5-Yr Rev Growth	Current Ratio	Div. Yield	Beta	Economic Sensitivity
AMD	Advanced Mi	224k	\$233	\$52.1M	7.4%	\$378B	12.8	138.5	22.5	93.5	0.5	0.9	31.1%	2.5	0.0%	1.78	Medium
GOOGL	Alphabet, I	67.7k	\$253	\$17.1M	2.4%	\$3.06T	8.3	26.5	9.3	45.9	0.4	0.4	17.5%	1.9	0.3%	1.03	Medium
AMZN	Amazon.com,	54.7k	\$213	\$11.7M	1.6%	\$2.27T	3.4	32.2	7.3	168.5	0.5	1.1	15.8%	1.0	0.0%	1.54	High
ADI	Analog Devi	87.6k	\$243	\$21.3M	3.0%	\$119B	12.2	65.2	—	36.3	1.3	—	12.2%	2.1	1.6%	1.11	Medium
AAPL	Apple, Inc.	116k	\$252	\$29.4M	4.2%	\$3.74T	9.2	37.7	56.9	38.9	0.7	4.0	8.3%	0.9	0.4%	0.49	Medium
AMAT	Applied Mat	125k	\$225	\$28.2M	4.0%	\$179B	6.3	26.2	11.6	30.8	0.5	0.9	12.0%	2.5	0.8%	1.83	Medium
ASML	ASML Holdin	14.7k	\$1.03k	\$15.2M	2.1%	\$405B	11.6	39.6	27.7	40.4	0.9	2.2	19.8%	1.4	0.7%	1.76	Medium
BLK	BlackRock,	11k	\$1.16k	\$12.8M	1.8%	\$180B	8.0	27.6	—	44.8	4.2	—	8.4%	4.8	1.8%	0.98	High
CAT	Caterpillar	23.5k	\$526	\$12.4M	1.8%	\$246B	3.9	26.1	18.9	31.8	1.1	5.5	6.3%	1.3	1.1%	1.99	High
CBOE	Choe Global	96.2k	\$240	\$23M	3.3%	\$25.1B	5.5	28.0	254.1	21.3	1.0	44.5	8.1%	1.6	1.1%	0.11	High
CME	CME Group,	43.5k	\$268	\$11.7M	1.6%	\$96.6B	15.0	25.6	—	23.5	23.6	—	4.7%	1.0	4.0%	-0.25	High
COST	Costco Whol	19.9k	\$936	\$18.7M	2.6%	\$415B	1.5	52.9	15.3	56.7	0.2	1.8	10.0%	1.0	0.5%	0.83	Low
QBTs	D-Wave Quan	367k	\$38	\$14.1M	2.0%	\$13.1B	588.8	-46.6	18.9	—	6.7	0.2	0.0%	43.0	0.0%	4.23	Medium
ITW	Illinois To	43.6k	\$249	\$10.9M	1.5%	\$72.7B	4.6	21.6	—	26.7	0.8	—	4.4%	1.6	2.5%	0.83	High
ISRG	Intuitive S	24.1k	\$446	\$10.7M	1.5%	\$160B	17.5	60.9	9.2	80.2	0.2	0.1	16.0%	5.2	0.0%	1.01	Low
IONQ	IonQ, Inc.	166k	\$63	\$10.4M	1.5%	\$18.7B	356.9	-40.3	28.9	—	3.2	0.3	0.0%	7.8	0.0%	6.00	Medium
IQV	IQVIA Holdi	52.6k	\$205	\$10.8M	1.5%	\$34.8B	2.2	28.1	—	17.3	1.5	—	7.5%	0.8	0.0%	0.92	Low
JNJ	Johnson & J	50.5k	\$193	\$9.76M	1.4%	\$465B	5.1	20.5	—	25.6	1.3	—	2.4%	1.0	2.6%	0.18	Low
LRCX	Lam Researc	296k	\$141	\$41.9M	5.9%	\$179B	9.7	33.4	22.2	33.1	0.6	1.4	12.9%	2.2	0.7%	2.12	Medium
MEDP	Medpace Hol	42k	\$528	\$22.2M	3.1%	\$14.8B	6.6	35.5	—	25.6	0.6	—	20.4%	0.4	0.0%	1.28	Low
MSFT	Microsoft C	48.9k	\$514	\$25.1M	3.6%	\$3.82T	13.6	37.5	19.0	53.3	1.0	1.4	14.5%	1.4	0.6%	1.30	Medium
MS	Morgan Stan	81.2k	\$159	\$12.9M	1.8%	\$252B	2.3	16.9	3.0	12.6	11.4	14.6	21.6%	1.5	2.4%	1.83	High
NVDA	NVIDIA Corp	400k	\$183	\$73.4M	10.4%	\$4.46T	30.0	58.1	57.5	61.9	0.3	0.5	62.6%	3.4	0.0%	1.90	Medium
PLTR	Palantir Te	226k	\$178	\$40.2M	5.7%	\$423B	122.8	547.1	71.3	247.3	0.4	0.2	30.7%	6.3	0.0%	1.63	Medium
QCOM	QUALCOMM, I	153k	\$163	\$24.9M	3.5%	\$176B	4.1	15.2	12.0	15.2	0.6	1.9	16.7%	3.2	2.1%	0.72	Medium
RKLB	Rocket Lab	196k	\$66	\$13M	1.8%	\$32B	63.4	-138.2	56.7	—	1.7	1.5	0.0%	2.7	0.0%	7.47	High
SYK	Stryker Cor	58.6k	\$374	\$21.9M	3.1%	\$143B	6.0	49.0	—	35.6	1.1	—	11.1%	1.8	0.9%	0.88	Low
SCHW	The Charles	133k	\$94	\$12.5M	1.8%	\$171B	6.4	23.4	5.7	4.3	15.4	13.6	20.8%	1.2	1.1%	1.25	High
TMO	Thermo Fish	33.7k	\$539	\$18.2M	2.6%	\$204B	4.7	30.9	—	33.0	1.2	—	10.5%	1.9	0.3%	0.87	Low
WMT	Walmart, In	161k	\$108	\$17.4M	2.5%	\$859B	1.3	44.1	15.6	63.6	0.3	3.1	4.8%	0.8	0.8%	0.99	Low
	Weighted Avg.						10.2	30.6	17.6	31.6	1.7	7.2	18.8%	2.7	0.8%	1.52	Medium

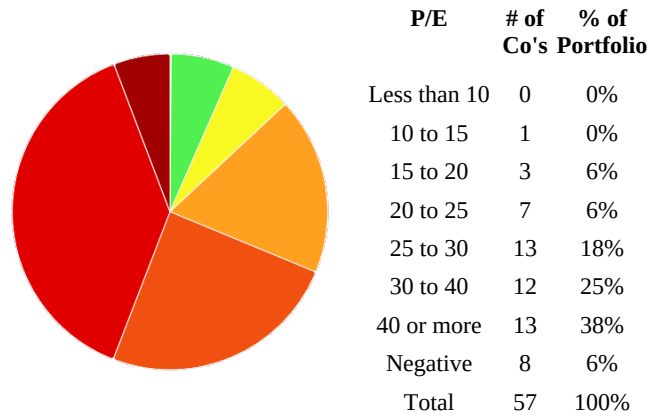
Price to Sales (P/S)

Weighted Avg P/S: 10.17
S&P 500 Median P/S: 3.06



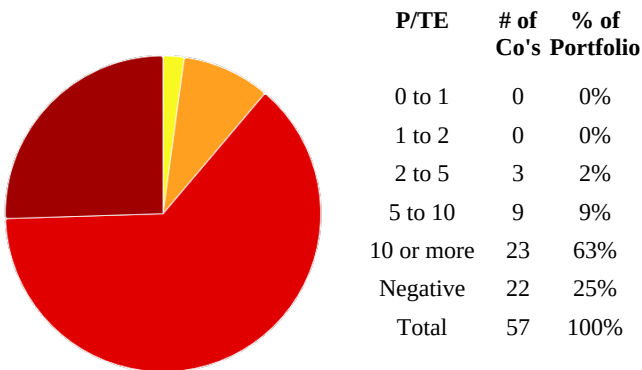
Price to Earnings (P/E)

Weighted Avg P/E: 30.65
S&P 500 Median P/E: 24.89



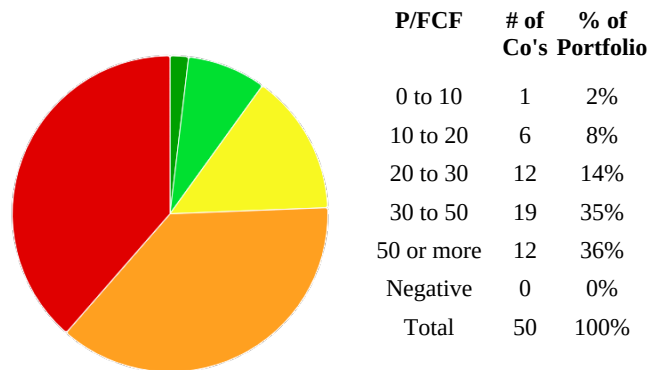
Price to Tangible Equity (P/TE)

Weighted Avg P/TE: 17.57
S&P 500 Median P/TE: 5.54



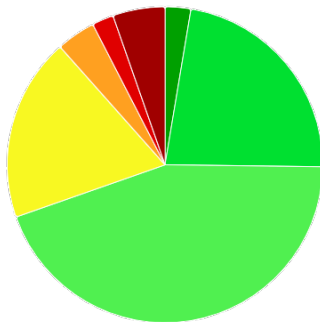
Price to Free Cash Flow (P/FCF)

Weighted Avg P/FCF: 31.62
S&P 500 Median P/FCF: 23.27



Debt to Revenue (D/R)

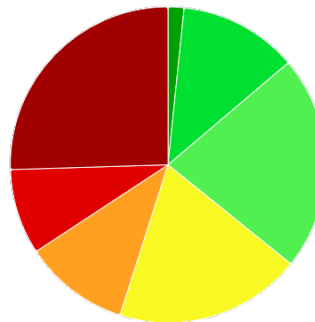
Weighted Avg D/R: 1.73



D/R	# of Co's	% of Portfolio
Less than 0.2	1	3%
0.2 to 0.5	6	23%
0.5 to 1	23	44%
1 to 2	14	19%
2 to 5	5	4%
5 to 10	4	2%
10 or more	4	5%
Total	54	100%

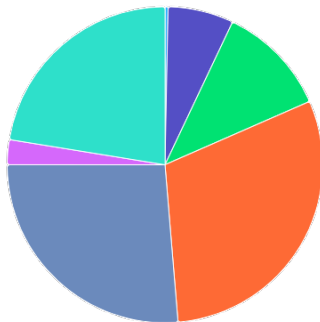
Debt to Tangible Equity (D/TE)

Weighted Avg D/TE: 7.22



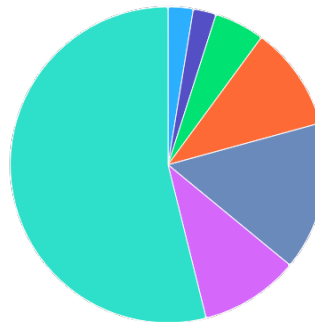
D/TE	# of Co's	% of Portfolio
0 to 0.2	2	2%
0.2 to 0.5	7	12%
0.5 to 1	6	22%
1 to 2	6	19%
2 to 5	9	11%
5 or more	5	9%
Negative	22	25%
Total	57	100%

Portfolio Analysis by Market Cap



Market Cap	# of Co's	% of Portfolio
Under \$100 mil.	0	0%
\$100 - 250 mil.	0	0%
\$250 - 500 mil.	0	0%
\$500 - 999 mil.	0	0%
\$1 - 3 bil.	3	0%
\$3 - 10 bil.	0	0%
\$10 - 25 bil.	4	7%
\$25 - 75 bil.	11	11%
\$75 - 200 bil.	18	30%
\$200 - 500 bil.	11	26%
\$500 - 999 bil.	2	3%
Over \$1 tril.	8	22%
Total	57	100%

Portfolio Analysis by Sector



Sector	# of Co's	% of Portfolio
Comm. Serv.	3	3%
Cons. Disc.	3	2%
Cons. Staples	3	5%
Energy	0	0%
Financials	9	11%
Health Care	10	15%
Industrials	10	10%
Materials	0	0%
Real Estate	0	0%
Info. Tech.	19	54%
Utilities	0	0%
Other	0	0%
Total	57	100%

Portfolio Analysis by Economic Cycle Sensitivity

