

VALUATIONS OF 100 “SAFER” STOCKS

*A Data-Driven Analysis of Valuation,
Profitability, and Balance-Sheet Strength*

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EQUITY RISK SCIENCES

America's Independent Stock Risk Rating Agency™

Equity Risk Sciences (ERS) is a data science and AI company helping fiduciaries prevent avoidable losses, improve performance, and fulfill their duty of care through objective, evidence-based evaluation. **Our technology measures the probability and magnitude of price changes**, enabling advisors to act on facts rather than forecasts.

The 100 stocks in this report are the outcome of applying quantitative screens designed to identify companies that, based on historical data, exhibit the financial characteristics most closely associated with long-term strength, durability, and reduced downside risk. This is **not a recommended list**—it is a factual compilation of companies that meet stringent standards of financial quality.

Each company displayed here demonstrates measurable strength in key areas such as lower price-to-earnings and price-to-cash-flow ratios, healthy liquidity, and conservative debt-to-equity levels. Over decades of market history, stocks with these traits have consistently produced higher risk-adjusted returns and fewer large losses.

Advisors can use this report to compare these companies' ratios with those of their current holdings, highlighting differences in profitability, leverage, and valuation. Such contrasts can reveal where portfolio risks may be understated—or where more resilient alternatives may exist.

ERS encourages fiduciaries to treat this report as a **starting point for analysis**, not as investment advice. The companies shown represent historically stronger financial foundations that can help advisors strengthen client portfolios, demonstrate prudence, and meet compliance expectations.

We invite you to review these 100 companies as a group, examine their combined averages, and compare them to your current portfolio metrics. For further information or access to ERS's full analytical tools, please contact us or visit our website www.ERS.ai.

100 Safer Stocks Average* Ratios

Average P/S	Average P/E	Average Price to Tan. Eq.	Average Price to FCF	Average Debt to Rev.	Average Debt to Tan. Eq.	Average 5-Yr Annual. Rev. Growth
0.9	11.7	3.3	15.0	0.4	1.9	7.0%

*Averages exclude negative values

For more information, contact:

Raymond M. Mullaney, CEO:

(203) 254-0000 | (401) 450-4040 | (617) 684-3900

ray@ers.ai

Symbol	Name	Price	Market Cap (\$ million)	P/S	P/E	Price to Tan. Eq.	Price to FCF	Debt to Rev.	Debt to Tan. Eq.	5-Yr. Annual. Rev. Gr.
AA	Alcoa Corp.	\$36.49	\$9,448	0.7	9.5	1.6	16.2	0.7	1.5	6.4%
ADM	Archer-Daniels-	\$63.38	\$30,452	0.4	28	2	7.4	0.4	1.9	5.2%
AIN	Albany Internat.	\$56.71	\$1,671	1.4	26.7	2.5	17.6	0.7	1.2	3.7%
ALG	Alamo Group, In.	\$184.38	\$2,233	1.4	18.9	3	12.1	0.3	0.6	6.7%
AMKR	Amkor Technolog.	\$31.27	\$7,728	1.2	25.3	1.8	27.9	0.5	0.8	6.6%
AMR	Alpha Metallurg.	\$153.23	\$2,000	0.8	-53.7	1.3	11.5	0.3	0.5	8.9%
ARLP	Alliance Resour.	\$24.62	\$3,162	1.4	13.3	1.8	10.7	0.5	0.6	8.5%
ARW	Arrow Electroni.	\$117.52	\$6,052	0.2	12.9	1.5	12.9	0.6	4.3	0.8%
ASTE	Astec Industrie.	\$47.42	\$1,085	0.8	23.6	1.7	14	0.3	0.6	3.7%
ATKR	Atkore, Inc.	\$66.11	\$2,225	0.8	20.2	2.4	8.5	0.5	1.5	10.0%
AVT	Avnet, Inc.	\$52.48	\$4,268	0.2	17.8	1	7.4	0.3	1.7	4.7%
BKR	Baker Hughes Co.	\$44.46	\$43,832	1.6	14.2	5.5	20.2	0.8	2.6	4.3%
BSQKZ	Block, Inc.	\$77.69	\$47,356	2	16.1	5.3	26.5	0.6	1.6	32.3%
BTU	Peabody Energy .	\$32.95	\$4,007	1	24.5	1.1	29.1	0.5	0.6	1.8%
CALM	Cal-Maine Foods.	\$93.10	\$4,515	1.1	3.7	1.8	4.2	0.1	0.2	25.8%
CBT	Cabot Corp.	\$68.51	\$3,645	1	7.9	2.7	11.4	0.6	1.6	6.5%
CCS	Century Communi.	\$60.50	\$1,796	0.4	6.9	0.7	14.9	0.5	0.8	8.9%
CENT	Central Garden .	\$29.47	\$1,852	0.6	13.2	3.2	5.9	0.7	3.6	4.0%
COLM	Columbia Sports.	\$51.02	\$2,794	0.8	12.4	1.8	10.9	0.4	0.8	4.4%
CTSH	Cognizant Techn.	\$66.77	\$32,610	1.6	13.4	4.9	14.3	0.2	0.7	4.1%
CXW	CoreCivic, Inc.	\$18.00	\$1,927	1	18.5	1.3	11.3	0.8	1.1	0.3%
DDS	Dillard's, Inc.	\$600.25	\$9,372	1.4	16.3	5	15.2	0.3	0.9	5.0%
DHI	D.R. Horton, In.	\$155.22	\$46,275	1.3	11.6	1.9	16.6	0.3	0.5	12.8%
DINO	HF Sinclair Cor.	\$52.01	\$9,730	0.4	-119.6	1.5	16.9	0.3	1.2	13.5%
DNOW	DNOW, Inc.	\$14.00	\$1,470	0.6	17.7	1.7	7	0.2	0.6	0.3%
EPAM	EPAM Systems, I.	\$142.99	\$7,964	1.6	19.9	3.9	19.4	0.2	0.5	15.2%
EXPD	Expeditors Inte.	\$117.36	\$15,927	1.4	18.6	7.3	19.7	0.2	1.2	5.6%
EZPW	EZCORP, Inc.	\$19.01	\$1,158	0.9	11.8	1.9	11.3	0.7	1.5	7.2%
FLS	Flowserve Corp.	\$50.52	\$6,607	1.4	21	9.4	16.6	0.7	4.8	3.6%
FOXA	Fox Corp.	\$57.53	\$25,664	1.6	11.2	4.8	8.6	0.7	2	5.8%
GBX	Greenbrier Cos..	\$45.92	\$1,418	0.4	6	1.1	17.1	0.7	2	2.8%
GIC	Global Industri.	\$34.20	\$1,312	1	20.1	5.5	24.6	0.2	1.2	7.2%
GIII	G-III Apparel G.	\$27.27	\$1,151	0.4	5.9	1.1	3.5	0.2	0.7	4.1%
GRBK	Green Brick Par.	\$67.30	\$2,932	1.4	7.6	1.7	18	0.2	0.3	19.3%
GVA	Granite Constr.	\$106.42	\$4,660	1.1	25.5	6.4	15.1	0.5	2.7	2.8%
HAL	Halliburton Co.	\$22.39	\$19,085	0.9	10.2	2.5	8.9	0.7	2	3.2%
HLIT	Harmonic, Inc.	\$10.26	\$1,167	1.7	17	5.7	9.9	0.5	1.6	12.0%
HRL	Hormel Foods Co.	\$23.66	\$13,010	1.1	17.4	9.4	18.7	0.5	3.9	4.2%
HUBG	Hub Group, Inc.	\$34.67	\$2,122	0.6	21.2	3.5	16.9	0.3	1.8	2.0%
HUM	Humana, Inc.	\$262.30	\$31,547	0.3	19.9	4.4	12.9	0.3	4.4	11.8%
HUN	Huntsman Corp.	\$8.40	\$1,459	0.2	-5.9	0.8	10.9	0.7	2.2	-1.1%
IAC	IAC, Inc.	\$33.27	\$2,667	0.9	-5.8	1.1	17	0.8	1	2.4%
IDT	IDT Corp.	\$47.99	\$1,211	1	11.9	4.8	11.6	0.2	1.1	-1.9%
INGR	Ingredion, Inc.	\$120.43	\$7,729	1.1	11.3	2.6	9.6	0.5	1.2	4.0%
JJSF	J&J Snack Foods.	\$93.45	\$1,819	1.1	21.7	3	27.3	0.3	0.7	8.1%
KFY	Korn Ferry	\$69.39	\$3,635	1.3	14.7	4.3	12	0.7	2.3	8.6%
KMT	Kennametal, Inc.	\$22.14	\$1,683	0.9	17.1	1.8	14.1	0.6	1.3	0.9%
KMX	CarMax, Inc.	\$44.43	\$6,524	0.2	11.7	1.1	12.1	0.8	3.4	8.1%
LCII	LCI Industries	\$87.00	\$2,109	0.5	13.9	6.1	7.1	0.5	5.2	10.6%
LEVI	Levi Strauss & .	\$21.43	\$8,374	1.3	19.8	5.2	26.8	0.7	2.7	4.8%
LSTR	Landstar System.	\$126.47	\$4,383	0.9	26.1	5	23.3	0.2	0.9	5.0%

Symbol	Name	Price	Market Cap (\$ million)	P/S	P/E	Price to Tan. Eq.	Price to FCF	Debt to Rev.	Debt to Tan. Eq.	5-Yr. Annual Rev. Gr.
LZB	La-Z-Boy, Inc.	\$32.12	\$1,324	0.6	13.1	1.7	11.7	0.4	1.2	6.0%
MHK	Mohawk Industri.	\$127.49	\$7,921	0.7	16.7	1.3	16.5	0.5	0.9	2.9%
MHO	M/I Homes, Inc.	\$134.46	\$3,548	0.8	6.9	1.2	26.8	0.4	0.5	10.8%
MOH	Molina Healthca.	\$192.39	\$10,428	0.2	9.2	4.3	24.4	0.3	4.8	19.8%
MRC	MRC Global, Inc.	\$13.26	\$1,128	0.4	28.2	8.2	10.5	0.4	9	-0.9%
MSM	MSC Industrial .	\$85.29	\$4,749	1.3	24.3	8.6	18	0.3	2	2.6%
NHC	National Health.	\$122.28	\$1,895	1.3	18	2.3	14.4	0.4	0.6	7.3%
NOV	NOV, Inc.	\$12.82	\$4,759	0.5	9.9	1.1	5.2	0.5	1.1	2.4%
NTXVF	Nexteer Automot.	\$0.97	\$2,440	0.6	20.2	1.9	12.7	0.3	1.1	8.4%
NWSA	News Corp.	\$26.58	\$14,947	1.7	23.2	6	20.6	0.7	2.5	-0.2%
OII	Oceaneering Int.	\$22.65	\$2,270	0.8	11.2	2.9	20.4	0.5	1.9	6.5%
OSK	Oshkosh Corp.	\$136.18	\$8,716	0.8	13.4	3.9	14.8	0.5	2.5	7.4%
PARR	Par Pacific Hol.	\$35.47	\$1,802	0.2	-94.1	1.8	15	0.4	2.7	11.0%
PHM	PulteGroup, Inc.	\$124.72	\$24,607	1.4	9	2	18.1	0.3	0.4	10.8%
PLAB	Photronics, Inc.	\$23.52	\$1,387	1.6	8.1	1.3	15.4	0.2	0.2	6.8%
PLPC	Preformed Line .	\$240.05	\$1,182	1.9	27.9	2.8	29.8	0.3	0.4	6.9%
PLUS	ePlus, Inc.	\$73.36	\$1,953	0.9	18.1	2.6	19.4	0.4	1.1	6.4%
PLXS	Plexus Corp.	\$150.10	\$4,051	1	24.9	2.9	16.2	0.4	1.2	4.1%
PPC	Pilgrim's Pride.	\$38.14	\$9,059	0.5	7.3	5.9	8.2	0.4	4.2	9.1%
PRG	PROG Holdings, .	\$31.67	\$1,252	0.5	5.8	4.1	5.7	0.3	2.6	11.7%
PTEN	Patterson-UTI E.	\$5.74	\$2,211	0.4	-2.1	1.1	6.6	0.4	1.1	22.9%
RHI	Robert Half, In.	\$32.51	\$3,307	0.6	18.6	3.1	11.6	0.3	1.4	-0.5%
ROCK	Gibraltar Indus.	\$65.97	\$1,947	1.5	14.9	3.9	18.9	0.3	0.9	2.9%
RS	Reliance, Inc.	\$272.86	\$14,351	1	19.4	3.5	17.2	0.2	0.8	7.1%
RUSHA	Rush Enterprise.	\$51.30	\$3,994	0.5	13.9	2.3	10.2	0.3	1.5	8.1%
SANM	Sanmina Corp.	\$131.86	\$7,026	0.9	24.9	3.1	19.3	0.3	1.2	2.9%
SBH	Sally Beauty Ho.	\$14.88	\$1,472	0.4	7.6	8.9	8.8	0.5	12	0.9%
SHOO	Steven Madden L.	\$35.35	\$2,568	1.1	26.5	9	21.8	0.4	3.6	10.1%
SKY	Champion Homes,.	\$71.03	\$4,014	1.6	18.1	3.6	22	0.2	0.5	15.0%
SUN	Sunoco LP	\$52.39	\$7,156	0.3	25.6	3.4	24.8	0.5	5	9.4%
TDW	Tidewater, Inc.	\$50.45	\$2,497	1.8	12.6	2.2	8.7	0.7	0.8	24.4%
THO	Thor Industries.	\$104.36	\$5,493	0.6	24.8	3.4	10.2	0.3	1.8	3.3%
TILE	Interface, Inc.	\$27.23	\$1,589	1.2	16.6	3.9	13.1	0.5	1.7	1.8%
TKR	The Timken Co.	\$74.69	\$5,202	1.2	15.3	9.2	16.5	0.8	6.3	5.0%
TMHC	Taylor Morrison.	\$62.61	\$6,189	0.7	6.8	1.1	11.8	0.4	0.6	9.1%
TNC	Tennant Co.	\$79.82	\$1,474	1.2	24.3	3.8	23.3	0.5	1.5	3.8%
TOL	Toll Brothers, .	\$134.40	\$12,954	1.2	9.4	1.6	17.9	0.6	0.8	9.1%
TPH	Tri Pointe Home.	\$32.15	\$2,813	0.7	7.7	0.9	7.1	0.4	0.5	4.4%
TSN	Tyson Foods, In.	\$52.82	\$18,792	0.3	23.1	5.9	14.5	0.3	5.6	4.9%
TXT	Textron, Inc.	\$82.55	\$14,711	1	18	2.9	26.3	0.7	1.9	2.3%
UFPI	UFP Industries,.	\$91.41	\$5,354	0.8	15.8	2	20.5	0.1	0.3	8.1%
UNF	UniFirst Corp.	\$161.80	\$3,000	1.2	19.8	2.1	19.9	0.2	0.4	5.8%
UNFI	United Natural .	\$43.10	\$2,506	0.1	-38	2.5	11.2	0.2	5.9	4.0%
URBN	Urban Outfitter.	\$67.91	\$6,091	1.1	13.6	2.5	21	0.4	0.8	9.9%
UVV	Universal Corp.	\$53.26	\$1,325	0.5	10.2	1.1	10	0.6	1.4	8.8%
VC	Visteon Corp.	\$116.06	\$3,166	0.8	10.5	2.6	9.6	0.4	1.4	9.0%
WFRD	Weatherford Int.	\$63.04	\$4,528	0.9	8.7	3.8	9.6	0.7	3	3.5%
YELP	Yelp, Inc.	\$33.49	\$2,112	1.5	14.2	3.8	7.4	0.2	0.4	8.8%
YETI	YETI Holdings	\$34.28	\$2,784	1.5	15.7	5	13.9	0.3	0.9	14.0%
Average				0.9	11.7	3.3	15.0	0.4	1.9	7.0%