ALPHA ALGORITHMICS™ – 5-YEAR SUMMARY

5-Year Study (12/31/19 to 12/31/24) – 1-Year Returns

Model	# of Stocks	Average 1-Yr Return	S&P 500 1-Yr Return	Frequency of 1-Yr Gains
Alpha Algorithmics 7™	3	35.7%	18.5%	67%
Alpha Algorithmics 14™	63	117.7%	39.6%	79%
Alpha Algorithmics 18™	105	52.0%	34.0%	79%
Alpha Algorithmics 22™	31	53.7%	25.5%	90%
Alpha Algorithmics X-Factor™	53	159.6%	39.4%	87%
Income Algorithmics 1™	175	74.4%	37.5%	78%
Micro-Cap Ratings 1™	91	89.5%	30.3%	62%
Alpha Algorithmics S1	734	45.6%	26.4%	85.3%
Alpha Algorithmics S2	647	57.3%	32.1%	82.5%
Alpha Algorithmics S3	913	50.7%	30.1%	84.3%
Alpha Algorithmics S4	264	72.2%	30.8%	90.2%
Alpha Algorithmics M3-8	621	55.6%	30.4%	85.7%

5-Year Study (12/31/19 to 12/31/24) – 2-Year Returns

Model	# of Stocks	Average 2-Yr Return	S&P 500 2-Yr Return	Frequency of 2-Yr Gains
Alpha Algorithmics 7™	1	129.4%	55.7%	100%
Alpha Algorithmics 14™	58	123.3%	66.7%	84%
Alpha Algorithmics 18™	83	82.9%	63.2%	87%
Alpha Algorithmics 22™	18	105.2%	55.9%	89%
Alpha Algorithmics X-Factor™	34	190.8%	74.7%	91%
Income Algorithmics 1™	149	114.7%	64.2%	83%
Micro-Cap Ratings 1™	71	158.0%	56.2%	82%
Alpha Algorithmics S1	445	67.1%	37.5%	87.0%
Alpha Algorithmics S2	454	88.3%	52.1%	85.7%
Alpha Algorithmics S3	599	74.8%	45.8%	86.5%
Alpha Algorithmics S4	163	105.9%	50.8%	92.6%
Alpha Algorithmics M3-8	395	87.1%	47.3%	86.3%